Sino-German Cooperation on Low Carbon Transport

Project Brochure





Supported by:





Imprint

Published by:

Deutsche Gesellschaft für Internationale Zusammenarbeit (GIZ) GmbH

Registered offices:

Bonn and Eschborn, Germany

Address:

Tayuan Diplomatic Office Building 2-5
14 Liangmahe South Street, Chaoyang District
100600, Beijing, PR China
T +86-(0)10-8527 5589
F +86-(0)10-8527 5591

E transition-china@giz.de
I https://transition-china.org/mobility

Project:

Sino-German Cooperation on Low Carbon Transport (CLCT) CLCT is part of the International Climate Initiative (IKI). IKI is working under the leadership of the German Federal Ministry for Economic Affairs and Climate Action, in close cooperation with its founder, the Federal Ministry of Environment and the Federal Foreign Office.

Authors:

Sebastian Ibold, Lei Shen, Xuan Ling, Yun Xia, Gregor Bauer, Rabea Schmecht, Xin Hu, Mingshu Yang, Aakash Abraham, Xuyang Song

Layout:

Xin Hu, Gregor Bauer, Xuyang Song

Photo credits/sources: GIZ/Xin Hu (cover) Adobe Stock/dmitrymoi (p1) GIZ/Sebastian Ibold (p6) Adobe Stock/Saklakova (p7) Adobe Stock/onlyyougi (p11)

Maps:

The maps printed here are intended only for information purposes and in no way constitute recognition under international law of boundaries and territories. GIZ accepts no responsibility for these maps being entirely up to date, correct or complete. All liability for any damage, direct or indirect, resulting from their use is excluded.

IIRI links

Responsibility for the content of external websites linked in this publication always lies with their respective publishers.

GIZ expressly dissociates itself from such content.

Beijing, 2023

Foreword

Dear reader,

The transport sector, notoriously the "hard nut to crack" in decarbonisation efforts, accounts for about 10% of China's 10.5 Gt of annual CO₂ emissions, which make China the largest emitter of greenhouse gas emissions globally. China therefore remains an essential player in the fight against global warming and has set ambitious targets for a climate-friendly development pathway.

The Sino-German Cooperation on Low Carbon Transport (CLCT) project supported China's Ministry of Transport and other partners on this pathway. In cooperation with Chinese and international partners, CLCT conducted a range of research and piloting activities in the transport sector. Particularly noteworthy were developing the first Sustainable Urban Mobility Plan in China, and tools to evaluate the cycling-friendliness of Chinese cities or the climate performance of intermodal freight transport hubs. The project further fostered political dialogues and helped establish platforms such as the Beijing Dialogue and the Active Mobility Alliance to explore the future of mobility domestically and internationally.

This brochure serves as a summary of the activities and impacts of CLCT, and as a compilation of the materials produced in cooperation with Chinese and international project partners. I hope you find this brochure informative about the achievements of this cooperation and encouraging of China's transport sector development.

As CLCT comes to a close in 2022, we look forward to building upon the work of this project and its partners. Transport continues to play a crucial role in decarbonisation, and it is my hope that the contributions of this cooperation continue to bear fruit in the future.



W. Gul

Thorsten Giehler Regional Director GIZ East Asia

Table of Contents

- 1 | Introduction to CLCT
- 8 | Policy Briefings
 - 8 | Outline for Building China's Strength in Transport
 - 9 | National Comprehensive Three-Dimensional Transportation Network Planning Outline
 - 9 | NEV Development Plan 2035
 - 10 | New Energy Buses in China: Overview on Policies and Impacts
 - 10 | Work Plan for Promoting the Development of Multimodal Transport and
 Optimising and Adjusting the Transport Structure (2021-2025)

11 | Reports

- 11 | Towards Zero Emissions: China's Climate Pathway and its Implications for the Transport Sector
- 12 | The Beijing Dialogue: Future Urban Transport & Mobility in Beijing
- 13 | CRTEM/HBEFA China Road Transport Emission Model
- 14 | Guidelines for Developing and Implementing a Sustainable Urban Mobility
 Plan (2nd Edition CN Translation)
- 15 | Sustainable Urban Mobility Plan Foshan Pilot Project
- 16 | Sustainable Urban Mobility Planning (SUMP) in the Chinese Urban Context:

 Lessons from the SUMP Foshan Pilot Project
- 17 | The Uptake of New Mobility Services: Learnings from Asia

- 18 | From MoD to MaaS: Promoting China's Transition Towards Sustainable
 Transport Integration
- 19 | Towards a National Active Mobility Strategy and an Indicator System for Active-Mobility Friendly Cities in China
- 20 | Barrier-Free Transport: Overview of Developments in the European Union and Germany
- 21 | Research on Technical Systems of Battery Electric Buses in China
- 22 | Overview on Battery Swapping and Battery-as-a-Service (BaaS) in China
- 23 | A Study on the Optimisation of the Bus Network and Exclusive Bus Lane
 Planning for the City of Tianjin
- 24 | A Study on the Promotion and Application of New Energy Logistics Vehicles in China
- 25 | Research on the Setting of Temporary Loading/Unloading Zones for New Energy Logistics Vehicles in Chancheng District of Foshan, Guangdong Province, P.R. China
- 26 | Establish and Implement an Evaluation System for Multimodal Freight
 Transport Hub Management in China
- 27 | Developing Smart Logistics for Sustainable Transport
- 28 | Videos
- 30 | In the Spotlight

Abbreviations

BaaS Battery as a Service

Beijing Institute of Technology BIT

German Federal Ministry for the Environment, Nature Conservation and Nuclear Safety **BMU** German Federal Ministry for the Environment, Nature Conservation, Building and **BMUB**

Nuclear Safety

German Federal Ministry for Economic Affairs and Climate Action **BMWK**

Beijing Transport Institute BTI

China Automotive Technology and Research Center **CATARC**

CATS China Academy of Transportation Sciences

CCCPC Central Committee of the Communist Party of China CLCT Sino-German Cooperation on Low Carbon Transport

China Road Transport Emission Model **CRTEM** China Sustainable Transportation Center **CSTC**

CUSTReC China Urban Sustainable Transport Research Center

DGG Deutsche GVZ-Gesellschaft mbH

Foshan TB Foshan Transport Bureau

Foshan TC Foshan Transport Management Company

GIZ Deutsche Gesellschaft für Internationale Zusammenarbeit (GIZ) GmbH

HBEFA Handbook Emission Factors for Road Transport

ICV Intelligent Connected Vehicle IKI International Climate Initiative

MaaS Mobility-as-a-Service

China's Ministry of Ecology and Environment MEE

Multimodal Freight Transport Hub **MFTH**

MIIT Ministry of Industry and Information Technology of the People's Republic of China MKS Sino-German Cooperation on Mobility and Fuels Strategy (MFS) as a Contribution to the Mobility and Transport Transition

MoD Mobility-on-Demand

Ministry of Transport of the People's Republic of China MoT

NDC Transport Initiative for Asia NDC-TIA

New Energy Bus NEB

NELV New Energy Logistics Vehicle

NEV New Energy Vehicle

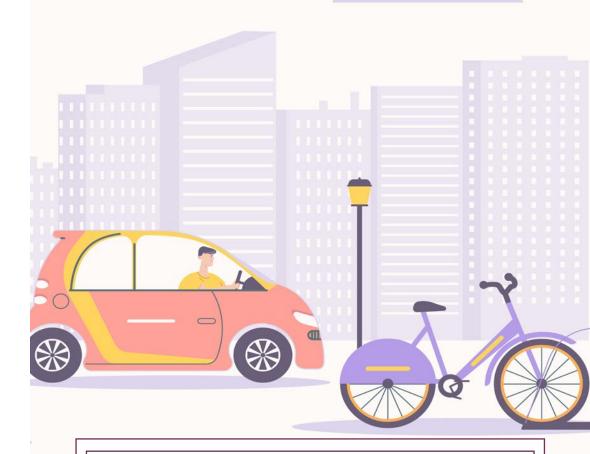
Nanjing Institute of City and Transport Planning **NICTP**

New Mobility Services NMS

Research Institute of Highway **RIOH SULP** Sustainable Urban Logistics Plan **SUMP** Sustainable Urban Mobility Plan

SUTPC Shenzhen Urban Transport Planning Center Co., LTD **TMEDI** Tianjin Municipal Engineering Design & Research Institute

Transport Planning and Research Institute **TPRI**



SINO-GERMAN COOPERATION ON LOW CARBON TRANSPORT

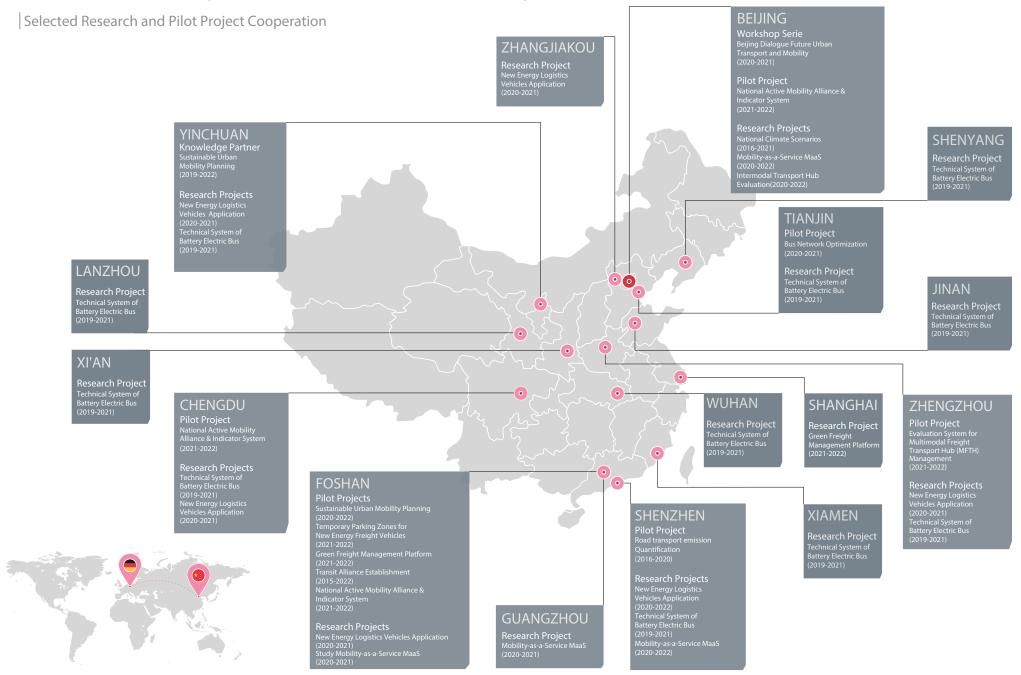
2015-2022 Project Duration

Project

The Sino-German Cooperation on Low Carbon Transport project Description (CLCT) is commissioned by the International Climate Initiative (IKI) of the German Federal Ministry for Economic Affairs and Climate Action (BMWK). The CLCT project is implemented by the Deutsche Gesellschaft für Internationale Zusammenarbeit (GIZ) GmbH in close collaboration with the Ministry of Transport (MoT) of the People's

Republic of China.

Sino-German Cooperation on Low Carbon Transport (2015-2022)



Background

To achieve the dual carbon goals of peaking carbon dioxide emissions before 2030 and achieving carbon neutrality before 2060, China started implementing various measures to drastically reduce its emissions.

In the transport sector, these include the promotion of electro-mobility and smart transport systems, the expansion of public transport, the promotion of shared mobility, walking, and cycling, and the promotion of intermodal transport aiming at shifting freight transport volumes from the road to more climate-friendly means, including rail and inland waterways.

The CLCT project, implemented from 2015 to 2022, supported the China's Ministry of Transport (MoT) and other partners on national and city level in elaborating effective and efficient implementation strategies and policies to further develop a climate-friendly transport sector in China.

It supported the Sino-German policy dialogue on long-term climate change mitigation strategies in the transport sector. Through various project activities, CLCT also facilitated the exchange on the potentials of digitalisation, innovative technologies, and integrated mobility concepts for fostering and promoting sustainable and low carbon transport and mobility.

The project facilitated policy dialogues and exchanges, sector-specific knowledge sharing and research, implemented pilot projects at city level, and expanded specialist expertise. Chinese partners were engaged and supported in priority areas of passenger and freight transport, particularly on the following topics:

- Transport climate-policy and multistakeholder dialogues,
- Sustainable Urban Mobility Planning (SUMP),
- Mobility-as-a-Service (MaaS),
- Electro-mobility in the fields of urban buses and urban delivery vehicles,
- Climate-oriented bus network optimisation,

- Establishment of an Active Mobility Alliance in China.
- Intermodal transport standardisation and hub evaluation, and
- Sustainable urban freight and logistics.

The Sino-German Cooperation on Low Carbon Transport project (CLCT) is commissioned by the International Climate Initiative (IKI) of the German Federal Ministry for Economic Affairs and Climate Action (BMWK).

The CLCT project was implemented by the Deutsche Gesellschaft für Internationale Zusammenarbeit (GIZ) GmbH in close collaboration with the Ministry of Transport (MoT) of the People's Republic of China.





Focal Topics

The CLCT project supported the China's Ministry of Transport (MoT) and other partners on national and city level in elaborating effective and efficient implementation strategies and policies to further develop a climate-friendly transport sector in China.



Political Dialogue



Monitoring, Reporting, and Verification



Active Mobility



Public Transport



Freight & Logistics





10+ Research Studies



10+ Delegations



3 Cooperative Initiatives



60+ Articles



6 Pilot Projects



3 Methodological Instruments



50+ Workshops/ Trainings



500+ Staff
Trained

Policy Briefings





Outline for Building China's Strength in Transport

Transport plays a significant role in achieving China's ambitious goal to reduce its carbon emissions. In its 13th Five-Year Plan (2016-2020), China set and implemented various measures to develop its transport sector in a more integrated and sustainable manner.





As a long-term oriented top-level and systematic guidance plan, the document lays out the country's long-term transportation strategies in two phases and further specific implementation plans at macrolevel.



National Comprehensive Three-Dimensional Transportation Network Planning Outline

This document provides a briefing and English translation of the "National Comprehensive Three-Dimensional Transportation Network Planning Outline," which was issued by the CPCCC and the State Council of the People's Republic of China on 24th February 2021.



The outline is a strategic top-level policy that aims to establish a national comprehensive three-dimensional transport network as the foundation of inter-provincial and regional integration, with international connectivity and respective infrastructure construction and development of related industries. It further describes the integration of China's transport and logistics system and industry with the world, and the development of new governance mechanisms for integrated transport.



NEV Development Plan 2035

New Energy Vehicles (NEV), with an integration of new energy, Big Data, Artificial Intelligence (AI), and other transformative technologies, play a significant role in China's transition from a major automotive nation to a global automotive powerhouse.

This document provides a briefing and the English translation of the original "NEV Industry Development Plan" (2021-2035), which was published by the State Council of the People's Republic of China on 2nd November 2020. It is a strategic top-level policy that guides the development of a comprehensive and fully integrated NEV and Intelligent Connected Vehicle (ICV) ecosystem in China. The document lays out key fields and emerging trends for the Chinese NEV and ICV market.



It is a strategic top-level policy that guides the development of a comprehensive and fully integrated NEV and Intelligent Connected Vehicle (ICV) ecosystem in China and lays out key fields and emerging trends for the Chinese NEV and ICV market.



New Energy Buses in China: Overview on Policies and Impacts

This report, produced by the China Automotive Technology and Research Center (CATARC), provides an overview on the development of NEVs in China, and the responsibilities and relevant governmental departments pertaining the promotion of urban buses. It then summarises the key policies issued and implemented by the central government and local authorities to promote New Energy Buses up to 2020.

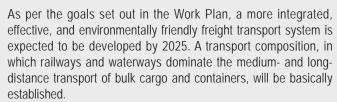


It also delves into the impacts of policies introduced to boost the competitive advantage of New Energy Buses to conventional combustion engine buses. The report also gives readers insights into key areas that are important for achieving the transition from a subsidy-based to a more market-oriented development of NEVs in China.



Work Plan for Promoting the Development of Multimodal Transport and Optimising and Adjusting the Transport Structure (2021-2025)

This document provides a briefing and English translation of the five-year "Work Plan for Promoting the Development of Multimodal Transport and Optimising and Adjusting the Transport Structure" (2021-2025), which was issued by the State Council of the People's Republic of China on 7th January 2022.





The Plan calls for more efforts to promote a unified and open market environment, deepen reforms in railways and other crucial industries, and regulate fee collection at crucial transportation links. Additionally, it outlines solutions for the "chronic pain" of a last mile connection for transhipment.

Reports

Towards Zero Emissions: China's Climate Pathway and its Implications for the Transport Sector

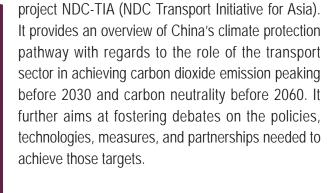


In order to align the Chinese transport sector with the country's dual carbon goals, clear strategies and ambitious measures are needed. This includes not only the adoption of innovative technologies but also an accelerated shift to climate-friendly transport modes and a stronger focus on trip avoidance through holistic urban planning.

This paper was produced together with the IKI

Publication Year 2021

Authors GIZ Sebastian Ibold Yun Xia





The paper also lists key selected approaches and measures that can contribute to achieving the set climate goals. Its recommendations for an effective decarbonisation strategy include such measures as aligning the transition in the transport and energy sectors, or specific suggestions for achieving decarbonisation in four priority areas (the Four Nows), namely freight, aviation, shipping, and cities.

The Beijing Dialogue: Future Urban Transport & Mobility in Beijing





Publication Year 2022

Authors BTI Yongshen Quan Jifu Guo Tao Gu Chunyan Li

(as technical advisors) Xiaohong Liang Hao Kong Qi Gao Zhexi Zhao Xueai Lei Qing Xu

Bingmin Fang



Yi Zhona



EN version CN version

Beijing, with over 21 million inhabitants, is striving to develop a future-oriented, sustainable urban mobility system to ease traffic congestion, alleviate air pollution, and help achieve China's dual carbon goals.

To foster international exchange and formulate a vision and roadmap for sustainable mobility in Beijing, the Beijing Transport Institute (BTI), GIZ, and Agora Verkehrswende (Agora) jointly initiated the "Beijing Dialogue". As part of the initiative, two workshops were held with experts from industry, the public sector, and academia to debate the vision, infrastructure, technologies, and implementation roadmap for future sustainable urban mobility.

The Beijing Dialogue also produced this report on Future Urban Transport & Mobility in Beijing, based on desktop research, online surveys, and results of the two workshops. It describes the status quo and trends in urban planning, demographic changes, and technology development in Beijing.

Providing a vision of a green, intelligent, and shared mobility system, and exploring a roadmap for such a system in Beijing, the report gives recommendations to local government and relevant stakeholders.

CRTEM / HBEFA China Road Transport Emission Model

The "China Road Transport Emission Model" (CRTEM) - also known as "HBEFA China" based on its European counterpart, the "Handbook of Emission Factors for Road Transport" (HBEFA) is a model for bottom-up emissions calculations for road transport.



By differentiating traffic situations within road networks and considering the dynamic composition of vehicle fleets over time, HBEFA allows estimating the emission impact of different types of transport policies.

Developed by project partners INFRAS and the Shenzhen Urban Transport Planning Center (SUTPC), CRTEM/HBEFA China provides a model adapted to the context of Chinese cities and was applied for transport planning purposes in Shenzhen. This report outlines the approach, development, and status quo of CRTEM/HBEFA China, and illustrates present and possible future use cases.

In a 2022 MRV training focused on CRTEM/HBEFA China and lessons from its application in Shenzhen, transport planners from more than 20 additional cities were introduced to the model.







Guidelines for Developing and Implementing a Sustainable Urban Mobility Plan (2nd Edition - CN Translation)



A Sustainable Urban Mobility Plan (SUMP) is a short, medium to long-term collaboratively developed strategic and comprehensive transportation plan, designed to promote the sustainable and low carbon development of cities and their surrounding areas, to improve people's quality of life, and to enhance the city's competitiveness and vitality.

Publication Year 2019

Authors Lasse Brand The Second Edition of the Guidelines for Developing and Implementing a SUMP was co-authored by multiple urban mobility experts and institutions, edited by Rupprecht Consult, and serves as an updated version of the 2013 SUMP Guidelines.

This translation of the Guidelines into Chinese. funded by the IKI of the German government and organised by GIZ, provides urban planners and transport authorities in China with direct access to the tools for developing SUMPs, and guided the development of the SUMP Foshan Pilot Project.

Sustainable Urban Mobility Plan Foshan Pilot Project

In its first application in China, the SUMP concept supports the city of Foshan in its ambition to further promote low carbon, green, and human-centred mobility.

The SUMP Foshan Pilot Project was conducted in collaboration with the Foshan Transport Bureau (Foshan TB), the Foshan Public Transport Management Co. (Foshan TC), the China Sustainable Transportation Center (CSTC), and was supported by Rupprecht Consult. This report follows the development of the SUMP Foshan Pilot Project according to the SUMP process.

For the purpose of the pilot project, the SUMP process was conducted up to Step 9, i.e. from analysis, scenario-building, and visioning, to producing strategic measures at city-level, as well as creating specific measures for implementation at showcase area-level.

Potential follow-up actions at the city level – to be taken after the implementation of the showcase area measures – were also identified. Through capacity development activities conducted in parallel, further Chinese cities have expressed interest and received training in applying SUMP in their own mobility planning.





Authors CSTC

Dr Jiangyan Wang Yang Jiang Hao Wang Suping Chen Yang Liu Xiaoyan Kang Jieying Yin Wenshuo Zhang Yunxia Xie Foshan TC Xiaohui Li Qiaoqiao Zhang



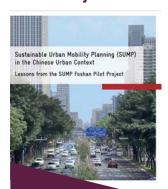
Rupprecht Consult Siegfried Rupprecht

Susanne Böhler-Baedeker Lisa Marie Brunner





Sustainable Urban Mobility Planning (SUMP) in the Chinese Urban Context: Lessons from the SUMP Foshan Pilot Project



Publication Year

Authors CSTC

2022

Dr Jiangyan Wang Yang Jiang Hao Wang Suping Chen Yang Liu Xiaoyan Kang Jieying Yin Wenshuo Zhang Yunxia Xie Foshan TC Xiaohui Li Qiaogiao Zhang





EN version CN version

SUMP is intended to be promoted in China as a key planning tool to support the country's ambition to foster integrated mobility planning and shift to low carbon transport.

The city of Foshan in Guangdong province became the pilot city to explore the feasibility, localisation, and potential impacts of SUMP in Chinese cities. Through wider stakeholder engagement and public participation as part of the planning process, the SUMP Foshan Pilot Project aims at providing a more practical and comprehensive vision to Foshan.

This report, produced by the CSTC and reflecting the development of the SUMP Foshan Pilot Project, serves as a guideline for SUMP development adjusted to the Chinese urban planning context.

Drawing on Foshan's experience with SUMP, the report provides a localised approach for policy makers and planners in Chinese cities seeking to foster climate friendly urban transport while reflecting the needs of transport stakeholders and residents, and to further integrate the SUMP concept into their transport and mobility planning systems.

The Uptake of New Mobility Services: Learnings from Asia

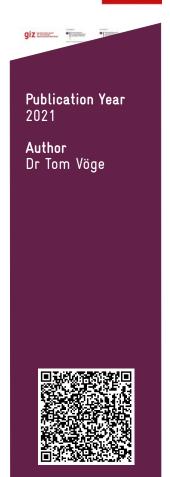
New Mobility Services (NMS) that are enabled by disruptive technologies and innovative business models that facilitate effective sharing of mobility resources – such as ride-hailing or dock-less bike sharing – have been emerging with the promise of contributing to more sustainable and climate-friendly mobility in Asia and beyond.



Authored by public policy and technology expert Dr Tom Vöge, this study provides an overview on the evolution of NMS in Asia. It outlines the backdrop to NMS development, as characterised by global and local trends, and the opportunities for transformation as enabled by technological advancements.

The study further examines the concept of NMS and its governance aspects based on global experiences and best practices, and provides strategic insights and recommendations for utilising NMS to support sustainable urban mobility in Asia.

Based on the analytical findings of the study, ten guiding principles were formulated to help regulators, city officials, and transport planners but also the operators of NMS to provide the optimal level and type of regulatory oversight over the implementation and operation of NMS in Asia.



From MoD to MaaS: Promoting China's Transition Towards Sustainable Transport Integration



To mitigate urban traffic congestion, noise, and air pollution, and make transport more seamless, inclusive, and climate-friendly, a higher degree of integration between different mobility services is necessary.

This study, carried out by the China Academy of Transportation Sciences (CATS) of the MoT, lays out the institutional foundations towards the creation of a MaaS ecosystem in China, integrating appbased Mobility-on-Demand (MoD) services and traditional transport modes.

It analyses global practices of MaaS, examines the current landscape, stakeholders, and barriers to China's MoD services, and reveals local trails of MaaS cases through various field studies. The study also provides policy recommendations for the further integration of MoD and the development of a MaaS ecosystem in China.

One potential solution is Mobility-as-a-Service (MaaS), a mobile distribution model that integrates different forms of transportation services into an online platform.

Authors CATS Dr Zhifang Yin Wandi Zhang

Publication Year

2022

Chao Li



Towards a National Active Mobility Strategy and an Indicator System for Active-Mobility Friendly Cities in China

Active mobility refers to human-powered modes of transportation such a cycling and walking that constitute a healthy part of urban life and help to accelerate the decarbonisation of the transport sector.

This report, produced in collaboration with CATS and SinoCarbon, examines the local conditions in Chinese cities and draws on international experiences to put forward a strategy for the advancement of Active Mobility Friendly Cities in China.

The report introduces an Indicator System to assess the active mobility friendliness of Chinese cities. As part of the report, the evaluation system was piloted in the cities of Beijing, Chengdu, and Xiamen. The results and best practices of national and international frontrunners provide input for policy recommendations at the city and national level.

These recommendations serve the establishment of a National Active Mobility Strategy, which aims to systematically guide Chinese cities to become more active mobility friendly, thus contributing to climate targets and improving urban quality of life.





Barrier-Free Transport: Overview of Developments in the European Union and Germany



Barrier-free transport is a key element of sustainable, climate-friendly and inclusive cities. Many disabled persons without their own car rely on public transport. Accessible public transport is therefore essential for their participation in public life.

Publication Year 2021

Authors
GIZ
Mia Hallmanns
Eric Thomas



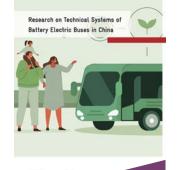
This brief report produced jointly by CLCT and its neighbouring project Sino-German Cooperation on Mobility and Fuels Strategy as a Contribution to the Mobility and Transport Transition (MKS), which is commissioned by the German Federal Ministry for Digital and Transport, gives an overview of the main policies, standards, and best practices regarding barrier-free transport in Germany and the EU.

The work on barrier-free transport in China and Germany not only aims to raise awareness for diversified mobility needs and common challenges in the provision of barrier-free transport, but also to connect stakeholders from both countries.

For that purpose, MKS, CLCT, and the CATS brought together key stakeholders in barrier-free mobility from China and Germany to exchange on their different approaches and experiences in a jointly organised online conference in 2021.

Research on Technical Systems of Battery Electric Buses in China

The integrated and effective application of electric buses in public transport systems is an important key to lowering carbon and other air pollutant emissions and making transport more climate friendly. In recent years, the number of NEBs has rapidly increased in China, and China's promotion of NEBs has entered a new stage.



Focusing on high quality development, while also maintaining a steady increase in the number of NEBs, China faces several challenges in their effective promotion, such as a low operating efficiency, unreasonable layout of matching facilities, or insufficient maintenance of vehicles.

This study was conducted by the CATS and follows the life cycle of battery electric buses, from procurement, charging, operation, maintenance, to the decommissioning of batteries.

The purpose of this research project is to enhance the application of NEBs in China and to share China's experiences with other countries. It provides a technical guide for stakeholders in each of the procedures to achieve safety, efficiency, and sustainability.



Authors CATS Cheng Li Zhongyi Wu Xiaofei Li Kai Mu



Overview on Battery Swapping and Battery-as-a-Service (BaaS) in China



The development of NEV, particularly battery electric vehicles, is widely seen as key to making transport more sustainable and climate-friendly, and in line with the promotion of renewable energy. Despite significant advancements in battery and charging technology in recent years, limitations in battery electric propulsion, particularly regarding its recharging time, travel range, or battery depreciation, hinder the transition from internal combustion engines to battery vehicles.

Publication Year 2022

Authors GIZ Sebastian Ibold Yun Xia Battery swapping promises to solve those issues by, as a complement to conventional charging, allowing the change of battery packs from one that is empty to one that is charged, within minutes.

This report provides a brief overview of the current development status of battery swapping and Battery-as-a-Service (BaaS) in China. It outlines the policies, standards, and stakeholders relevant to battery swapping and BaaS, aiming to present insights on both the drivers and barriers faced by the related industry.

The report concludes with the key aspects to consider when assessing the opportunities and challenges of battery swapping and BaaS in China.

A Study on the Optimisation of the Bus Network and Exclusive Bus Lane Planning for the City of Tianjin

Located in China's Beijing-Tianjin-Hebei (JingJinJi) city cluster region, the city of Tianjin plays a key role in the implementation of the "Blue Sky Protection Campaign," an air pollution control programme under China's Ministry of Ecology and Environment (MEE). As part of its efforts, Tianjin achieved the full electrification of its urban bus fleet by end of 2020.

Produced in collaboration with the CSTC and the Tianjin Municipal Engineering Design & Research Institute (TMEDI), this report seeks to assist the transport authorities of Tianjin in comprehensively improving the service level, efficiency, and climate friendliness of Tianjin's bus system through bus network and bus lane planning.

It also assesses problems relating to Tianjin's bus network and operation, and proposes macro development strategies as well as detailed optimisation suggestions to tackle these for the 2021-2025 period.

The results of this project have been incorporated into the "Tianjin 14th Five-Year Special Plan for Comprehensive Transportation" and will be gradually implemented within the 14th Five-Year Plan period.



Publication Year 2022

Authors

CSTC

Yunxia Xie

Suping Chen

Jiangyan Wang

Jieying Yin

Siyuan Jiang

TMEDI

Yin Jiang

Rui An





A Study on the Promotion and Application of New Energy Logistics Vehicles in China



(4) 2814444147 (2)

In 2017, the MoT, MPS, and MofCom jointly launched the "Green Urban Freight Pilot Programme," aiming to foster, promote, and support the effective implementation of NEVs in the urban delivery sector and giving priority to road vehicles in urban areas.

Transport Planning and Research Institute (TPRI), identifies the key challenges of New Energy Logistics Vehicle (NELV) adoption in China and provides a detailed analysis of the future trends and application scenarios.

The study, produced in collaboration with the

As part of the study, local investigations of the development status of NELVs were carried out in the case cities of Yinchuan, Zhengzhou, Chengdu, Shenzhen, and Foshan, as well as through online interviews and surveys with representatives from the city of Zhangjiakou.

Reflecting the findings and approaches from

the case cities, the study outlines a set of comprehensive policy recommendations on national and local level to support the promotion of NELVs for a green and low carbon delivery sector in China.

Publication Year 2022

Authors
TPRI
Meizhen

Meizhen Gao Xiaoyu Tan Xiaoyi Li Honglei Xu Quansheng Huang Renjie Wang *GIZ*



Dr Xuan Ling

Research on the Setting of Temporary Loading/Unloading Zones for New Energy Logistics Vehicles in Chancheng District of Foshan, Guangdong Province, P.R. China

With a growing demand for urban freight, Foshan has taken various steps to promote NELVs to pursue low carbon freight development. However, until recently, temporary parking zones for NELVs had not caught the attention of policy makers.

This study, developed in collaboration with the Nanjing Institute of City and Transport Planning (NICTP), provides a scientific and comprehensive methodology for setting temporary parking zones for NELVs. It aims to improve efficiency and lower carbon emissions related to urban delivery and the loading/unloading of urban logistics vehicles.

It is the first scientific planning methodology created for the establishment of loading/unloading zones for NELVs. Based on domestic and international case study analyses, and combined with the characteristics of Foshan's Chancheng District, two pilot zones have been built in Chancheng District to implement the plan and test the scientific concept.

The study's findings provide a blueprint to optimise loading and unloading of NELVs in urban areas across China, including by use of the methodological framework of Sustainable Urban Logistics Planning (SULP).

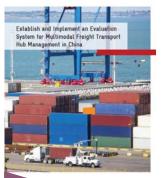


Publication Year

Authors NICTP Xiaozhou He Tao Yang Peng Liu Chaoping Liu Haoxuan Fan Qianwen Ye



Establish and Implement an Evaluation System for Multimodal Freight Transport Hub Management in China



Multimodal Freight Transport Hubs (MFTH) are an essential knot in in the infrastructure connectivity of China's modern intermodal transport development. In 2016, eighteen government agencies including the MoT and NDRC have issued the "Notice on Further Encouraging the Development of Intermodal Transport," which specifically emphasised the development of MFTH.

Publication Year 2022

Authors
TPRI
Wei Wang
Yunhan Li
Xiaotong Liu
Yongcun Wei
Yongfeng Liu
Jiayuan He
Guanliang Luo
Jiahua Gan
Qian Dai
DGG
Steffen Nestler

Thomas Nobel



Although there are several MFTHs in China, their development is unbalanced. Neither the MoT nor MFTH operators have a unified evaluation tool to analyse their management performance as well as their environmental impacts.

This project, conducted in cooperation with the TPRI of the MoT, provides such an MFTH evaluation system. Adjusted to local conditions and China's strategic development requirements, it puts particular emphasis on environmental and climate indicators. The project report also documents its four pilot applications and gives further policy recommendations for relevant stakeholders.

Key project outputs have also been reflected in the "14th Five Year Plan for the Development of Comprehensive Transport Services" under the task of "improving the comprehensive transport hub service level."

Developing Smart Logistics for Sustainable Transport

Smart concepts are becoming increasingly relevant for efforts to increase efficiency, apply big data technologies across industries, and, particularly in the logistics sector, developing digital tools for optimal monitoring and decarbonisation purposes.

This joint study, conducted by the Research Institute of Highway (RIOH) of MoT and Fraunhofer IML, focuses on the role of smart logistics in sustainable and low carbon development, examining differences as well as similarities in the understanding and application of smart logistics in China and Germany.

Based upon this research, a common understanding of smart logistics is proposed, and an analysis of key driving factors and future development trends of smart logistics applications in China and Germany is provided.

Finally, recommendations for an effective further development and implementation of smart logistics are put forward.



Publication Year 2022

Authors
RIOH
Wenwen Jiao
Dachuan Ding
Hongyu Che
IML
Dr Matthias Parlings
Philipp Gauß
Sanja Gast
Nils Saorski
Shutong Jiang



Videos



GIZ is implementing projects on behalf of German Federal Ministries, aligning the transport sector with international practices and standards.





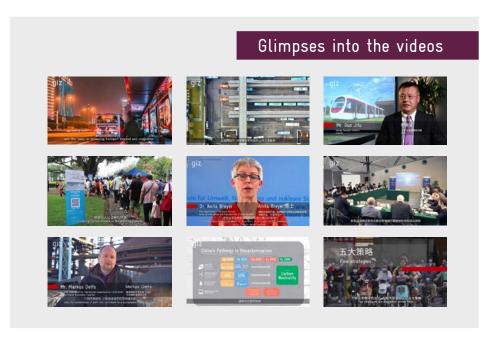
The Beijing Dialogue series aims to establish a common vision of the future of urban transport, and to discuss the political measures needed to achieve it.





This video gives insights into Foshan's efforts in exploring a green mobility development pathway, and presents the key outcomes of the SUMP Foshan Pilot Project.





In the Spotlight





Top: CLCT project kick-off and signing ceremony in April, 2015, Beijing; Source: GIZ

Left: Exchange between the Parliamentary State Secretary of the BMUB, Ms Rita Schwarzelühr-Sutter, and the Vice Minister of the MoT, Mr Dai Dongchang; Source: GIZ

High-Level Dialogue
nan Federal Ministry for the Environment, Nature Conservation, and Nuclear Safety (BMU)
and the Ministry of Transport (MoT) of the People's Republic of China



Top: High-level dialogue between BMU and MoT in January, 2021; Source: GIZ

Bottom: SUMP Conference together with the China Communications and Transportation Association (CCTA), Jiangsu Transportation Research Institute (JSTI) and the Sino Road Institute of Transportation Science Consulting Co., Ltd (SRITS) in November, 2019, Beijing; Source: GIZ









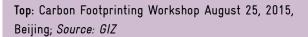












Middle and Right: Second workshop of the Beijing Dialogue workshop series in June, 2021, Beijing; Source: GIZ









Left and upper right: Delegation from the MoT, TPRI, CATS, and RIOH visiting Berlin and Hamburg in October, 2016; Source: GIZ

Lower right: Delegation from the MoT focused on dangerous goods visiting Cologne and Bonn in November, 2016; *Source: GIZ*



Left: Delegation from the MoT visiting Berlin and Hamburg in December, 2017; Source: GIZ



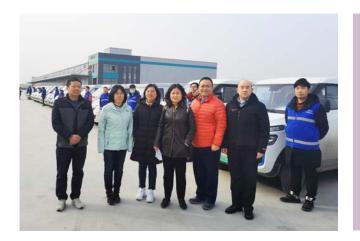
Left: Kick-off workshop to the study
"Developing Smart Logistics for Sustainable
Transport" in March, 2021; Source: GIZ

Middle: 2020 EB-PAC (Electric Bus Performance Assessment Competition) & Interim Workshop for the e-bus study with CATS from September 16 to 18, 2020, Chongqing; Source: GIZ



Right: Launch of the Active Mobility Alliance with CATS in August, 2022, Beijing; Source: GIZ





Left: Research trip for the study on urban freight vehicle electrification with TPRI in November, 2020 in Yinchuan, Chengdu, Foshan, Shenzhen, and Zhengzhou; Source: GIZ

Right and Bottom: On-ground activities of SUMP pilot project in September, 2021, Foshan; Source: GIZ







Deutsche Gesellschaft für Internationale Zusammenarbeit (GIZ) GmbH

Registered offices Bonn and Eschborn, Germany

GIZ in China Tayuan Diplomatic Office Building 2-5 14 Liangmahe South Street, Chaoyang District 100600 Beijing, P. R. China

T +86 (0)10 8527 5589 F +86 (0)10 8527 5591 E info@giz.de I http://www.giz.de/china